

DAILY RESEARCH, 2 OKTOBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat didorong setimen kelanjutan pembahasan Stimulus pada Kongres untuk pemulihan ekonomi. **DOW +0.13%, S&P +0.53%, NASDAQ +1.42%**

Bursa saham Eropa ditutup menguat didorong sentimen pembicaraan lanjutan Stimulus AS pada Kongres. **Indeks DAX-0.23%, FTSE +0.23%, CAC +0.43%**

Bursa Saham Asia dibuka mayoritas menguat didorong perkembangan negosiasi stimulus AS pada Kongres yang kemungkinan akan disetujui sebelum pelaksanaan Pilpres pada November 2020. **Hang Seng -0.85%, KOSPI +0.86%, Nikkei -0.31%**

Harga minyak mentah dunia melemah akibat membanjirnya pasokan minyak mentah dari negara-negara pengeksport minyak ditengah belum pulihnya permintaan minyak global ditengah melonjaknya kasus covid. Harga emas dunia menguat Kembali diatas \$1900 per troy ons terkait perkembangan negosiasi Stimulus AS untuk pemulihan ekonomi. **WTI -0.90%, Brent Oil -0.39%, Gold -0.41%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **4950-5080** dengan saham-saham yang dapat diperhatikan : **SSIA SMGR CPIN KRAS ASII BJBR**

MARET DATA

AMERIKA

DOW 30	27,816.90	+35.20	+0.13%
S&P 500	3,380.80	+17.80	+0.53%
NASDAQ	11,326.51	+159.00	+1.42%

EUROPE

DAX	12,730.77	-29.96	-0.23%
FTSE 100	5,879.45	+13.35	+0.23%
CAC 40	4,824.04	+20.60	+0.43%

ASIA

SHANGHAI	3,218.05	-6.31	-0.20%
HANGSENG	23,459.05	+183.52	+0.79%
SET	1,247.59	+10.55	+0.85%
KOSPI	2,327.89	+19.81	+0.86%
JCI	4,970.09	+100.06	+2.05%
NIKKEI	23,246.50	+61.57	+0.27%
ASX	5,818.60	-54.30	-0.92%

COMMODITIES

GOLD	1,908.50	-7.80	-0.41%
WTI OIL	38.37	-0.35	-0.90%
BRENT OIL	40.56	-0.16	-0.39%
COAL	58.60	0	0%
PALM OIL	2917	+88	+3.11%
TINS	17,402.50	-50.00	-0.29%
NICKEL	14,300.00	-17.50	-0.12%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

012020 CORE INFLATION (YoY) (SEP)

GLOBAL

280920 ECB PRESIDENT LAGARDE SPEAKS
TOKYO CORE CPI (YoY) (SEP)

290920 SPANISH CPI (YoY) (SEP)
GERMAN CPI (MoM) (SEP)
US API WEEKLY CRUDE OIL STOCK
JAPAN INDUSTRIAL PRODUCTION (MoM) (AUG)
JAPAN RETAIL SALES (YoY) (AUG)
CHINA COMPOSITE PMI (SEP)

300920 GBP CURRENT ACCOUNT (Q2)
GERMAN RETAIL SALES (MoM) (AUG)
FRENCH CONSUMER SPENDING (MoM) (AUG)
ITALIAN CPI (MoM) (SEP)
EURO CORE CPI (YoY)
US GDP (QoQ) (Q2)
US CRUDE OIL INVENTORIES

011020 SPANISH MANUFACTURING PMI (SEP)
ITALIAN MANUFACTURING PMI (SEP)
FRENCH MANUFACTURING PMI (SEP)
GERMAN MANUFACTURING PMI (SEP)
EUROPE LEADERS SUMMIT
US INITIAL JOBLESS CLAIMS
US MANUFACTURING PMI (SEP)

021020 US NONFARM PAYROLLS (SEP)

CORPORATE ACTION :

DEVIDEN

280920 HEXA USD 0.03661 (CUM 2809, PAYMENT 2210)

RUPS

300920 TOPS GLOB BBYB AISA
021020 MBTO KOBX JSKY BEKS

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 1 OKTOBER 2020

CLOSING	4970.094 +2.055%
TRANSACTION	IDR 7.19 TRILLION
FOREIGN NETT	IDR 10 BIO (SELL)

PREDICTION 2 OKTOBER 2020

BULLISH
RANGE 4950-5080

LONG WHITE MARUBOZZU
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP
GOLDEN CROSS

TECHNICAL RECOMENDATION



SSIA – PT SURYA SEMESTA INTERNUSA TBK

CLOSING 1/10/2020 RP 434 (+0.9%)

BUY

TARGET PRICE 458

STOPLOSS < 430

DRAGON FLY DOJI

STOCHASTIC : NETRAL MIDLE AREA

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



SMGR – PT SEMEN INDONESIA (PERSERO) TBK

CLOSING 1/10/2020 RP 9575 (+4.4%)

**SELL ON STRENGTH
TAKE PROFIT 9900**

BREAK OUT TRIANGLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



CPIN – PT CHAROEN POKPHAND INDONESIA TBK

CLOSING 1/10/2020 RP 5800 (+2.2%)

**SELL ON STRENGTH
TAKE PROFIT 6000**

**HAMMER
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF MENGECIL DAN
LOWER AREA**

TECHNICAL RECOMENDATION



KRAS – PT KRAKATAU STEEL (PERSERO) TBK

CLOSING 1/10/2020 Rp 298 (+4.2%)

BUY

TARGET PRICE 330

STOPLOSS < 290

MORNING STAR

STOCHASTIC : UPTREND

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



ASII – PT ASTRA INTERNATIONAL TBK

CLOSING 1/10/2020 RP 4610 (+3.4%)

**SELL ON STRENGTH
TAKE PROFIT 4800**

**WHITE CROSSING
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF MENGECEIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



BJBR – PT BPD JAWA BARAT DAN BANTEN TBK

CLOSING 1/10/2020 RP 905 (+4%)

BUY

TARGET PRICE 1050

STOPLOSS < 870

BREAK OUT FALLING WEDGE

STOCHASTIC : UPTREND

**MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING